

→ CORPORATE ANNOUNCEMENTS

Issued

Anglo American makes a priority of May 18
its platinum business admitting that the pro-
ducer is underperforming in the face of soaring
costs, imposed safety stoppages and weak
demand

BHP Billiton is likely to delay May 18
signing off on at least two mega projects after
its chairman put the brakes on a US\$80bn plan
to grow its iron-ore, copper and energy op-
erations

British American Tobacco Australia May 18
launches a budget tobacco brand called Just
Smokes

Curro Holdings will raise nearly May 16
R500m via a rights issue to fund growth and
will transfer its listing to the JSE's main board

Datatec will spend US\$50m-\$100m May 17
buying small to medium-sized companies in
Africa, Asia and South America

DiamondCorp secures a R280m IDC May 22
loan for the new Lace diamond mine it is
building in the Free State

Evraz Highveld Steel quarterly May 21
results for March shows revenue declining to
R1,3bn and gross profit decreasing dramatically
to R4m from R52m

Gijima is to retrench some of its May 16
more than 3 000 employees in a bid to save
costs, citing dramatic changes in the ICT in-
dustry

Gold Fields reports an 18% fall in May 18
quarterly earnings above expectations as output
and the bullion price in Rand both fall

Great Basin Gold's Burnstone mine May 16
in Balfour has exceeded its gold production
forecast for the quarter to March

Impala Platinum reports confronta- May 21
tion between rival unions at its mine in
Rustenburg is ongoing

Kibo Mining says a subsidiary of its May 17
majority owned Mzuri Energy has signed a
memorandum of understanding with an Asian
conglomerate to develop a coal-fired power
station in Tanzania

MTN and Bharti Airtel are fined a May 22
total of 1,17bn Naira by Nigeria's telecoms
regulator for poor quality service

Naspers slumps as much as 5,8% in May 22
intraday trading, the most in 10 months, and
closes 5,1% lower at R436,21 after Facebook's
disappointing 0,6% gain on its first day of
trading

Trans Hex expects a net profit of May 17
about R208m for the year to March compared
with a loss of R45,1m the previous year

Source: Computershare

→ CAUTIONARIES

Company

Issued

• **Itime Holdings** May 17 2012
Caution to continue as the full impact of the
new developments are still being determined

• **Africa Cellular Tow** May 16 2012
An agreement in principle was reached with the
IDC in terms of which the IDC would restructure
its funding line of R99m subject to the company
securing an equity partner to underwrite a
rights issue

• **Arrowhead Props** May 18 2012
Has concluded an agreement for the acquisition
of Midtown Mall and the financial effects is still
in the process of being finalised and will be
published in due course

• **Barloworld** May 18 2012
In negotiations with Caterpillar Global Mining
LLC and some of its subsidiaries for the
acquisition of the Bucyrus distribution busi-
nesses in certain Southern African Cat deal-
ership territories

• **IFA Hotels & Resorts** May 17 2012
Negotiations are still ongoing which may or may
not result in a potential corporate action

• **IFCA Technologies** May 17 2012
Negotiations are still in progress – no details
provided

• **Peregrine Holdings** May 17 2012
The proposed restructuring of the the BEE
shareholding is still subject to the fulfilment of
the conditions precedent

• **Pinnacle Point Group** May 18 2012
Caution to continue until a full announcement
with regard to the final liquidation and potential
delisting is made

• **Sacoil Holdings** May 22 2012
Still in the process of considering various
proposals and potential transactions

Withdrawn

• **Alert Steel** May 23 2012
Negotiations on a potential transaction have
been terminated

• **Blue Financial** May 21 2012
Has entered into a second early conversion
agreement with certain of its existing funders
regarding the continued financial restructuring
– salient terms and pro forma financial effects
have been published

• **PBT Group** May 18 2012
Has entered into an agreement to acquire 51%
of the issued share capital of Cyberpro

→ TRADING STATEMENTS

| Company | Date issued | For period to | Guidance given |
|--------------|-------------|----------------|--|
| Advtech | May 22 | Jun 30 12 (I) | HEPS and EPS: 2%-10% lower |
| African Dawn | May 15 | Feb 29 12 (FY) | HEPS: 184%-204% increase; EPS: 87%-107% increase |
| Austro Group | May 16 | Feb 29 12 (I) | HLPS: 3,1c-3,7c; LPS: 34,3c-40,3c |
| Crookes | May 16 | Mar 31 12 (FY) | HEPS*: 575c-595c; EPS*: 620c-640c |
| Finbond | May 21 | Feb 29 12 (FY) | HEPS: 0,7c-1,0c; EPS: 3,2c-4,1c |
| Ideco | May 18 | Feb 29 12 (I) | HEPS: 0,68c; EPS: 2,74c |
| Nepi | May 15 | Jun 30 12 (I) | Dividend per share: 15%-16% higher |
| Nutritional | May 17 | Feb 29 12 (FY) | HLPS: 0,33c-0,35c; EPS*: 0,19c-0,22c |
| Omnia | May 16 | Mar 31 12 (FY) | HEPS: 949c-964c; EPS: 945c-960c |
| Platfields | May 21 | Feb 29 12 (FY) | HLPS: 1,06c-1,83c; LPS: 0,34c-2,54c |
| Protech | May 16 | Feb 29 12 (FY) | HLPS: 1,0c-1,2c; LPS: 3,0c-3,6c |
| Tongaat | May 16 | Mar 31 12 (FY) | HEPS: 839c; EPS: not given |
| Tradehold | May 17 | Feb 29 12 (FY) | HLPS: 2,1p; LPS: 2,1p |
| Trans Hex | May 15 | Mar 31 12 (FY) | HEPS†: 76c; EPS†: 77c |
| Wilderness | May 18 | Feb 29 12 (FY) | Significantly lower than those in the comparative period |

I Interim FY Full year HLPS Headline loss/share LPS Loss/share * Updated p Pence † Continuing operations